MSW Competency Checklist NAME Last First Initial DATE INSTRUCTIONS: Use the following answer key to indicate the extent of your "previous experience," and/or knowledge (1) NEED INSTRUCTIONS & SUPERVISION (2) NEED REVIEW (3) FEEL COMPETENT TO PERFORM WITHOUT SUPERVISOR (4) FEEL COMPETENT TO ORIENT OTHERS Verbal/Demo Competency Date/Initial Previous experience Comments Procedures Medicare regulations Documentation of service Determine frequency of visits needed by client Determine homebound status Discharge criteria Knowledge of Community Agencies Community resource Planning Evaluation of Client to include: - psychosocial - Support system - Health factors - Finances Counsel for long range planning and decisions Nursing Home placement Transportation arrangements Emotional support Meal Services Abuse/neglect/exploitation assessment and intervention Advanced directives Crisis intervention Emergency Response system Assistance Referral to support groups Care coordination with home health team

Safety Assessment/intervention		
gnature/Title of Evaluator:	Date	HCL/Forms 060402